Advanced International Fundraising: Leveraging Partnerships and Best Practices



AIEA Annual Conference – San Francisco February 21, 2011

Overarching Principles

TRADITIONAL: SURVEY WHAT CURRENTLY EXISTS ON CAMPUS

- 1. Identify senior faculty with international history
- Identify active international Agreements of Cooperation
- 3. Identify existing major international donors
- 4. Identify lead volunteers



Agreements of Cooperation



Volunteers with connections

Overarching Principles PROGRESSIVE

- A. Understand the culture of international countries of interest—philanthropy or a business deal
- B. Increased funding for inter-disciplinary and multicountries research projects
- C. Intellectual capital(e.g. technology transfer)
- D. Training trainers

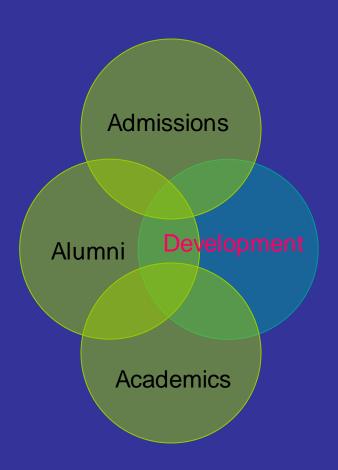


Multi-Country Collaboration

How can we leverage overarching principles to advance fundraising?



The 4 Pillars of Engagement



Best Practices through Leveraging Internal and External Partnerships INTERNAL

- 1. Campus wide donor clearing procedure
- 2. Prospect involvement with the university
- 3. "Sequential" ask
- 4. Consistent messages for opportunities to give
- 5. Stewardship plan
- Review print and electronic communication vehicles to international prospects
- 7. Faculty, staff and campus departments support



Faculty

Best Practices through Leveraging Internal and External Partnerships EXTERNAL

- A. Parents current and former
- B. Consulates, Chambers of Commerce, Government Agencies...
- C. Internationally-placed schools and campus units
- D. Foundations, corporations and other external sources of financing
- E. Volunteers, domestic and international



Consul General

Developing Standards for Strategic International Planning

BUDGET: COMMON SOURCES

- 1. University Relations units alumni, communications and development
- 2. Provost academic (Deans)
- 3. Annual Fund unrestricted campuswide or international office annual campaign
- President/Chancellor travel and gifts, staffing

Developing Standards for Strategic International Planning

BUDGET: NEW SOURCES

- 1. Office of Research
- 2. Office of Technology Transfer
- 3. University Extension/Continuing Education partnerships
- 4. Gifts-in-kind for services and programs
- 5. Shared budgets, staff, resources



Developing Standards for Strategic International Planning MARKETING WITH LATEST TECHNOLOGY

- 1. Websites
- 2. Applications
- 3. Social media
- 4. Bilingual
- 5. Consistent messages



Resources

Travel and Business Resources

Websites of U.S. Embassies, Consulates, and Diplomatic Missions

http://www.usembassy.gov/

For expedited passports and visas

http://www.travisa.com/

Reference book on international etiquette and business practices

Kiss, Bow, or Shake Hands/ (Morrison and Conaway, 2nd Edition, Adams Media).

http://www.amazon.com/Shake-Hands-Bestselling-Business-

Countries/dp/1593373686/ref=sr_1_1?ie=UTF8&s=books&qid=1264442733&sr=1-1

Country background information

http://en.wikipedia.org/wiki/Main_Page
http://www.timeanddate.com/worldclock/dialing.html
http://www.timeanddate.com/worldclock/converter.html

Foundation and Nonprofit Resources

The Chronicle of Philanthropy

http://philanthropy.com/

The Foundation Center Directory On-Line (FC Search)

http://fdncenter.org/

The Directory is comprised of two searchable databases. The Foundation database houses a collection of data of over 74,000 foundations, corporate giving programs, and grant making public charities. The Grants database is a collection of more than 250,000 grants awarded by the 1,300 largest foundations in the United States.

This database is a fee-based service paid for by the Development Research unit. To obtain a username and password, please contact Kathy Henderson, Director of Development Research, at 530-754-4108.

GuideStar Plus

http://www.guidestar.org/

Excellent source of IRS 990 forms for private foundations and corporate foundations. This site is free – however, you must register for GuideStar Plus to access 990 forms.

Wishing you International Fundraising Success!

Robert A. Kerr

530-754-8941

Gretchen Dobson

Senior Associate Director

Domestic and International Programs

Tufts University

80 George Street

Medford, MA 02155

Gretchen.dobson@tufts.edu 617-627-3964



